



CLUSTER STRENGTHS

The strongest business clusters for the region include:

- Local Health Services
- Mining
- Advanced Manufacturing

UNIQUE MANUFACTURING/ PROCESSING BUSINESS STRENGTHS

The region has unique strengths in:

- Non-ferrous metal (except aluminum) production and processing
- Metal ore mining
- Electric power generation, transmission and distribution
- Pulp, paper and paper board mills

EMERGING STRENGTHS

Clusters that are experiencing job growth in the region include:

- Local Construction and Development
- Education and Knowledge Creation



TOP EMPLOYERS 2016

Public administration

5.246

Healthcare and social assistance

4,982

Educational services

4,007

Retail trade

3,621

Manufacturing

2,233

Accommodation and food services

1,940

M

HIGHEST JOB GAINS

2011-2016

Healthcare and social assistance

382

Construction

174

Educational services

83

Real estate and rental and leasing

40

Public administration

31

M

HIGHEST JOB LOSSES 2011-2016

Mining and oil and gas extraction

289

Other services (except public administration)

167

Transportation and warehousing

98

Information and cultural industries

92

Utilities

81

Source: Emsi, 2017



BUSINESS CLUSTERS

LOCAL HEALTH SERVICES	JOBS 2016	BUSINESSES 2016
General medical & surgical hospitals	1409	0
Out-patient care centres	466	2
Nursing care facilities	344	1
Home health care services	256	0
Community care facilities for elderly	211	0
MINING		
Metal ore mining	1,316	5
Support activities for mining, and oil and gas extraction	245	18
ADVANCED MANUFACTURING		
Nonferrous Metal (except Aluminum) Production and Processing	1,712	1
Pulp, Paper, and Paperboard Mills	202	1
LOCAL REAL ESTATE, CONSTRUCTION AND DEVELO	OPMENT	
Residential Building Construction	385	59
Building Equipment Contractors	238	54
Building Finishing Contractors	231	24
Other Specialty Trade Contractors	216	37
Building Material and Supplies Dealers	214	13
Highway, Street, and Bridge Construction	208	15
EDUCATION AND KNOWLEDGE CREATION		
Universities	416	2
Other schools and instruction	67	9
Educational support services	59	5

TOTAL
JOBS PER
BUSINESS CLUSTER IN 2016

LOCAL HEALTH SERVICES

3,658

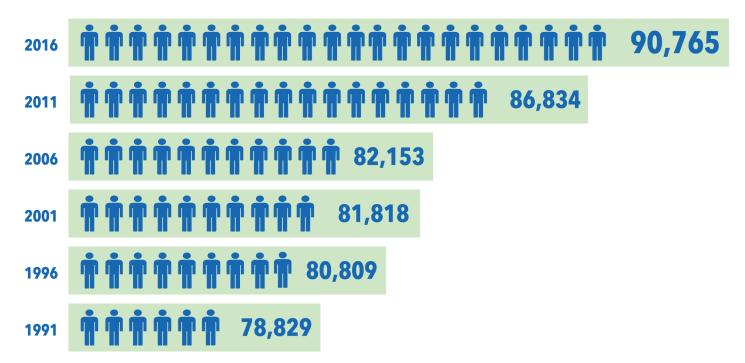
1,654

ADVANCED MANUFATURING 2,086

LOCAL REAL ESTATE, CONSTRUCTION AND DEVELOPMENT

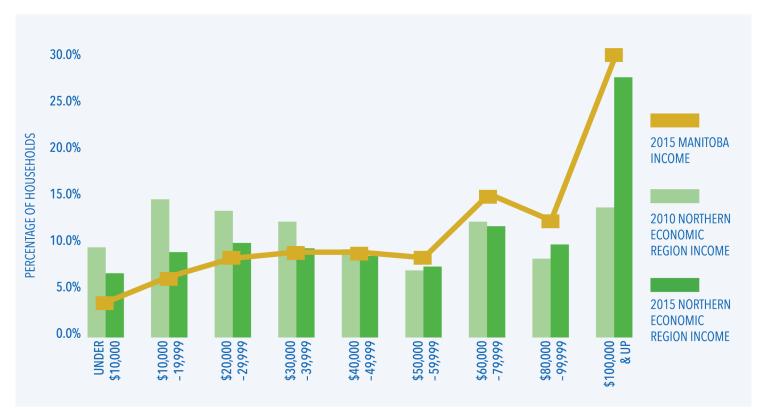
EDUCATION AND KNOWLEDGE CREATION

POPULATION GROWTH



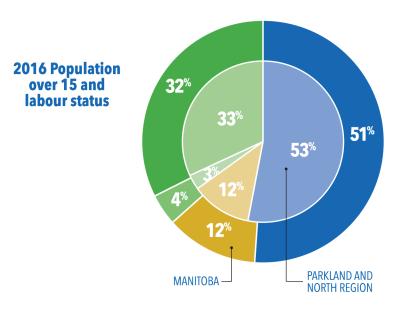
Data Source: Manitoba Health Population Reports: June 1, 2016; June 1, 2011; June 1, 2006; June 1, 2001; June 1, 1996; June 1, 1991

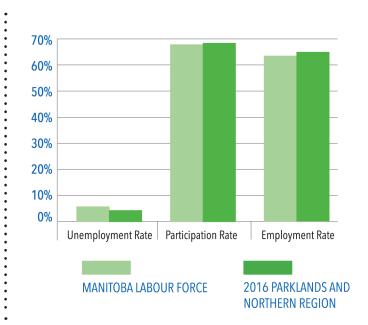
INCOME HOUSEHOLD INCOME OF PRIVATE HOUSEHOLDS, NORTH ECONOMIC REGION AND MANITOBA, 2010 AND 2015



Source: Statistics Canada, 2011 National Household Survey and 2016 Census

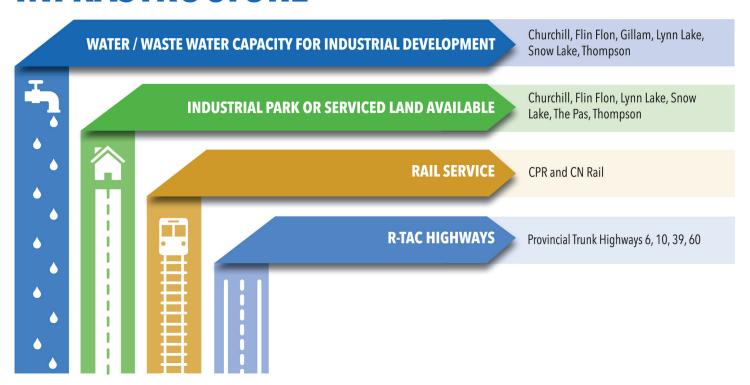
LABOUR FORCE





Data source: Statistics Canada, CANSIM table 282-0123.

INFRASTRUCTURE



Source: Municipal survey respondents 2017. Note that this will be updated as new data/information is available.

